

# 2020 Multi-Baggers Report: 3 Stocks Riding 100% Gains *(And an exclusive "Phase 2" worksheet!)*

# Dear investor,

The countdown is on!

Next Tuesday, Motley Fool Australia will host our “Phase 2” event and reveal research on a technology that could become “the lifeblood of the new economy.”

And of course, we’re hosting this event on short notice for a simple reason...

It’s our belief that this “Phase 2” technology could hit an “inflection point” this *summer* that suddenly propels growth to a projected 18-fold in 2020 and 60-fold by 2023!

Technologies suddenly hitting “inflection points” where the kind of growth that previously took years (*or even decades*) suddenly happens in just months of time is rare...

However, it’s also not unprecedented... And when it happens, it can be quite lucrative for investors who positioned their portfolios to benefit. In fact, earlier in 2020 a group of stocks across the economy experienced a sudden *acceleration* in demand that has sent their share prices skyrocketing!

Below, you’ll find three U.S. listed companies that all have experienced 100% share price gains in just several weeks of time. At Tuesday’s “Phase 2” event you’ll get more details on the economic-wide “inflection point” behind their gains...

So please, remember to mark your calendars for **Tuesday, July 21<sup>st</sup>**. The event goes live at 9:00 a.m. AEST! And once you’ve gotten the full details on these three “Multi-Baggers,” make sure to print out the worksheet we’ve created to prepare you for Tuesday’s big event!

## STOCK 1

### WIX (NASDAQ: WIX)

**Market Cap: US\$10.8 Billion**

**Sales Growth: 23.9%**

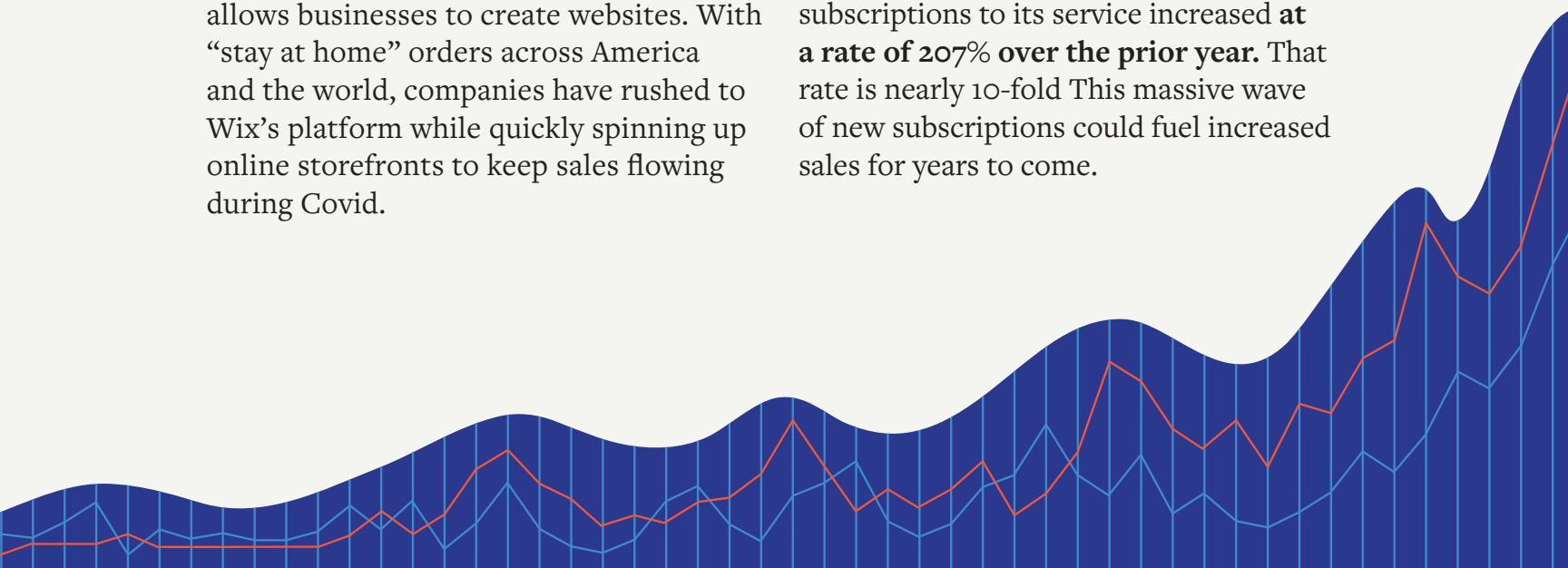
**Return Since March 19th, 2020: 110.7%**

#### The Opportunity

Wix built a cloud-based platform that allows businesses to create websites. With “stay at home” orders across America and the world, companies have rushed to Wix’s platform while quickly spinning up online storefronts to keep sales flowing during Covid.

#### The “inflection point”

In April, Wix reported that its premium subscriptions to its service increased **at a rate of 207% over the prior year**. That rate is nearly 10-fold. This massive wave of new subscriptions could fuel increased sales for years to come.



## STOCK 2

# FASTLY (NASDAQ: FSLY)

**Market Cap:** US\$4.0 Billion

**Sales Growth:** 38.1%

**Return Since March 19th, 2020:** 141.7%

### The Opportunity

Fastly competes in a specialized field known as the “edge cloud.” As its name implies, the edge cloud refers to data and processing architecture that’s located at the edge of the cloud — literally closer in geographical distance to the phones, laptops, wearables, gaming devices, and devices that receive content via the Internet of Things (IoT).

With a large rolodex of e-commerce companies (including Shopify, Wayfair, and Nordstrom), Fastly is positioned to benefit as more businesses move online.

### The “inflection point”

While other companies have pulled guidance across this earnings season citing “economic uncertainty” and fears of a coming recession, Fastly reported earnings that not only beat analyst estimates, but it *raised its full-year guidance!* Their CEO said recent “structural changes... help our business in the short and long term.”

## STOCK 3

# SHOPIFY (NASDAQ: SHOP)

**Market Cap:** US\$91.6 Billion

**Sales Growth:** 46.7%

**Return Since March 19th, 2020:** 148.2%

### The Opportunity

Shopify has quickly become a heavyweight that many investors see as Amazon’s greatest long-term threat. The company builds a platform that allows merchants to get online and start selling their goods. With its business rapidly shifting from subscription revenue to “merchant solutions” that include payment processing, business funding, and

fulfillment, Shopify has a long runway for growth as businesses continue expanding their digital presence.

### The “inflection point”

On April 16th, Shopify’s CEO tweeted “As we help thousands of businesses to move online, our platform is now handling Black Friday level traffic every day! It won’t be long before traffic has doubled or more.”

Disclosure: Returns as of May 22, 2020 unless otherwise noted. John Mackey, CEO of Whole Foods Market, an Amazon subsidiary, is a member of The Motley Fool’s board of directors. David Gardner owns shares of Amazon. Tom Gardner owns shares of Shopify and Wix.com. The Motley Fool owns shares of Amazon, Fastly, Shopify, Wayfair, and Wix.com.

# Complimentary “Phase 2” Worksheet

*How ‘Phase 2’ could Unlock 18X Growth in 2020*  
A one day only event | Tuesday July 21, 9:00 AM AEST

Australia's forecast GDP Decline over the first half of 2020

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Top performing sector in 2020

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Bottom performing sector in 2020

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The technology driving a significant amount of 2020's market returns

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Ticker symbol of the ASX Phase 2 company which has had a compounded annual growth rate of 60% over the last 5 years

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Date “Phase 2” is expected to begin

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**Q. “Phase 2” is projected to hit US\$13.2 trillion in sales. That’s...**

\_\_\_ X bigger than “big data”

\_\_\_ X larger than all of e-commerce last year

\_\_\_ X the size of all information technology spend

**Q. Which tech luminary or media outlet said the following about “Phase 2’s” projected impacts?**

“A once in a lifetime business disruption”

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“Will change society in ways we haven’t seen since the introduction of electricity”

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The cost to build “Phase 2” is estimated to cost more than \_\_\_X what Exxon Mobil spends drilling for new oil wells a year.

\_\_\_\_\_ Projected “Phase 2” sales in 2019

\_\_\_\_\_ Projected “Phase 2” sales in 2020

\_\_\_\_\_ Projected “Phase 2” sales in 2023

5-year return from the bottom of the financial crisis

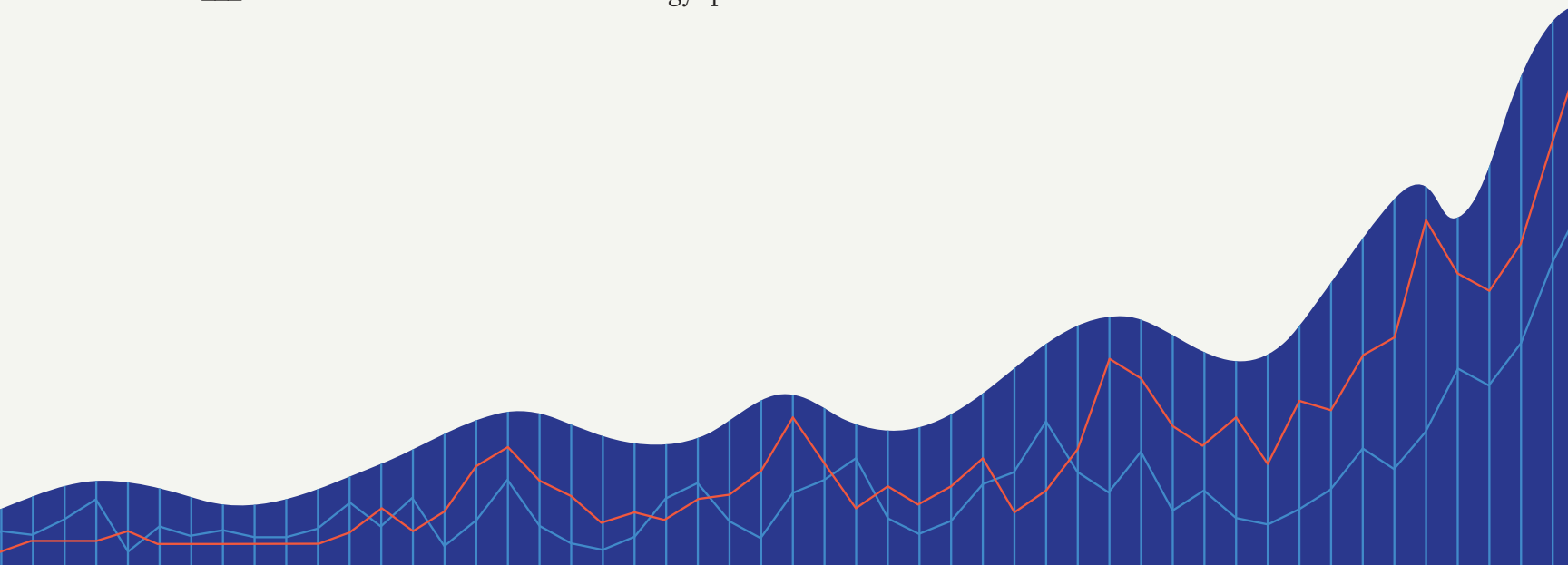
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5-year return from the 2002 recession

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5-year return from the 1987 market crash

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# "Phase 2" Notes

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